

To: BURSA DE VALORI BUCUREŞTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

## CURRENT REPORT 03/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	05.02.2026
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	<a href="mailto:investors@holde.eu">investors@holde.eu</a>
Trade Registry No.	J2018009208408
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

**Important events to be reported:** Obtaining loans from a significant shareholder of the Company and bank financing

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs investors about the contracting of financing intended to support the Company's ongoing operations and to ensure the working capital necessary for the conduct of its agricultural activities.

The Company has contracted loans with a total value of RON 20 million from SEVENX VENTURES S.R.L., a significant shareholder of the Company. The loans are subordinated, have a maturity in 2028, bear a fixed interest rate of 10%, and the Company has the option to convert these loans into shares as part of a potential share capital increase, subject to compliance with applicable legal provisions and the required corporate approvals. In accordance with the requirements of Banca Transilvania S.A., the granting of the above-mentioned shareholder loans formed the basis for contracting of a working capital facility in the amount of RON 15 million, with a maturity in August 2026 and a variable interest rate calculated as ROBOR 1M + 2.5%, the bank financing the Company in an amount representing 75% of the value of the loans granted by the shareholder.

The funds obtained are intended to cover the Company's current operating expenses, including, but not limited to, lease payments, costs related to the repair and maintenance of machinery, payments to suppliers of agricultural inputs (seeds, crop protection products, fertilizers and fuel), salary expenses and other operational costs.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru

**Holde Agri Invest S.A.**

Trade Registry No: J2018009208408; CUI 39549730

Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucureşti, Romania

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