

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 40/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	08.10.2025
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J2018009208408
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: OGMS and EGMS resolutions of 06.10.2025

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs investors that on 06.10.2025, from 03:00 PM at the Company's registered office, the Ordinary General Meeting of Shareholders ("OGMS") of the Company was held and from 03:45 PM at the same location, the Extraordinary General Meeting of Shareholders ("EGMS") of the Company was held.

Regarding the votes against the items on the OGMS agenda expressed by SevenX Ventures S.R.L. and Vertical Seven Group S.A., the two shareholders presented the following reasoning:

"The Company's current financial statements include accounting losses incurred to date, but do not yet reflect the full results for the 2025 financial year. Since adopting a decision at this stage would lead to a partial operation, the shareholders consider it appropriate that the capital adjustment measures be analysed after the completion and audit of the financial statements for the current fiscal year.

This approach ensures that all relevant information—including the financial results for 2025—will be available and taken into account, allowing for a complete, transparent, and definitively substantiated operation.

Subsequently, the shareholders propose that the Company prepare and submit for approval by the general meeting an integrated plan to optimize the capital structure, which may include:

- *updating the accounting records of accumulated losses, as well as the operating results for the current year;*

Holde Agri Invest S.A.

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Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania
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- *a corresponding reduction in share capital, to the extent justified by the audited financial statements; and*
- *financial consolidation measures by raising capital (including, but not limited to, the issuance of convertible bonds or other market instruments).*

Through this phased and prudent approach, the Company aims to ensure stability, transparency, and efficiency in the management of its equity capital, providing shareholders with a complete and clear picture before any structural decisions are made.”

The resolutions of the Ordinary and Extraordinary General Meetings of the Company's Shareholders dated 06.10.2025 are attached to this current report

Chairman of the Board of Directors

Iulian-Florentin Circiumaru

RESOLUTION
OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF
HOLDE AGRI INVEST S.A

NO. 1/ 06.10.2025

The Ordinary General Meeting of the Shareholders of HOLDE AGRI INVEST S.A., a joint-stock company, organized and operating under the Romanian laws, with its registered office at 1 Intr. Nestorei, Building B, 10th floor, District 4, Bucharest, Romania, registered with the Trade Registry under no. J2018009208408, European Unique Identifier (EUID): ROONRC.J2018009208408, sole registration code 39549730, with a subscribed and paid-up share capital of RON 121,273,584, divided into 121,273,584 registered shares, of which 120,577,734 class "A" ordinary shares and 695,850 class "B" preference shares with preferred dividend with no voting right (the "**Company**"), convened under the conditions of Law no. 31/1990 regarding the trading companies, republished with subsequent amendments, of Law no. 24/2017 on issuers of financial instruments and market operations, of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and of the Articles of Association, at the first summoning, in the session from **06.10.2025**, at **15:00**, which was held at the address at the registered office of the Company, adopted the following:

RESOLUTION

1. In the presence of shareholders representing 49.7506% (59,987,415 voting rights) of the total voting rights, with the votes "for" of the shareholders representing 11.1685% (13,466,612 votes) of the total voting rights meaning 22.4760% of the valid votes cast, with the votes "against" of the shareholders representing 38.5225% (46,449,027 votes) of the total voting rights meaning 77.5240% of the valid votes cast (there are 71,776 abstentions and 0 votes which were not expressed), there are hereby not approved the transfer of the following amounts: (i) RON 768,482.65 from account 1491 - losses from the sale of equity instruments; and (ii) RON 15,393,975 from account 1498 - other losses related to equity instruments, to account 1171 - retained earnings - retained earnings/uncovered loss.
2. In the presence of shareholders representing 49.7506% (59,987,415 voting rights) of the total voting rights, with the votes "for" of the shareholders representing 11.3294% (13,660,595 votes) of the total voting rights meaning 22.8197% of the valid votes cast, with the votes "against" of the shareholders representing 38.3182% (46,202,667 votes) of the total voting rights meaning 77.1803% of the valid votes cast (there are 124,153 abstentions and 0 votes which were not expressed), it is hereby not approved the setting of the date of:
 - 24 October 2025 as the registration date for the identification of the shareholders on whom the effects of the resolutions adopted by the OGMS are affected, in accordance with the provisions of art. 87 para. (1) of Law 24/2017 and
 - 23 October 2025 as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) letter (I) of Regulation 5/2018.

As they are not applicable to this OGMS, the shareholders will not decide on the other aspects described by art. 176 para. (1) of Regulation 5/2018, such as the date of payment or the date of guaranteed participation.

3. In the presence of shareholders representing 49.7506% (59,987,415 voting rights) of the total voting rights, with the votes "for" of the shareholders representing 11.3162% (13,644,595 votes) of the total voting rights meaning 22.7999% of the valid votes cast, with the votes "against" of the shareholders representing 38.3163% (46,200,388 votes) of the total voting rights meaning 77.2001% of the valid votes cast (there are 89,123 abstentions and 53,309 votes which were not expressed), it is hereby not approved the power of attorney of the General Manager of the Company to carry out all formalities and procedures in order to carry out the OGMS decision and to sign all the necessary documents (including any documents in relation to the Trade Register Office attached to the Bucharest Tribunal, the Official Gazette, the Financial Supervisory Authority, the Bucharest Stock Exchange, and any other institutions), with the possibility of sub-delegation of the to one or more persons as it deems appropriate.

This is the will of the Ordinary General Meeting of the Shareholders of the Company, expressed by valid vote cast in a legally convened session, that took place on 06.10.2025 and, therefore, this Resolution is made and signed.

Chairman of the meeting

Secretary

RESOLUTION
OF THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF

HOLDE AGRI INVEST S.A

NO. 2/ 06.10.2025

The Extraordinary General Meeting of the Shareholders of HOLDE AGRI INVEST S.A., a joint-stock company, organized and operating under the Romanian laws, with its registered office at 1 Intr. Nestorei, Building B, 10th floor, District 4, Bucharest, Romania, registered with the Trade Registry under no. J2018009208408, European Unique Identifier (EUID): ROONRC. J40/9208/2018, sole registration code 39549730, with a subscribed and paid-up share capital of RON 121,273,584, divided into 121,273,584 registered shares, of which 120,577,734 class "A" ordinary shares and 695,850 class "B" preference shares with preferred dividend with no voting right (the "**Company**"), convened under the conditions of Law no. 31/1990 regarding the trading companies, republished with subsequent amendments, of Law no. 24/2017 on issuers of financial instruments and market operations, of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and of the Articles of Association, at the first summoning, in the session from **06.10.2025**, at **15:45**, which was held at the address at the registered office of the Company, adopted the following:

RESOLUTION

1. This item on the agenda is not subject to voting, as it is void following the rejection of item 1 on the OGMS agenda. The votes already cast by shareholders are kept by the Company in its own archives for informational purposes.
2. This item on the agenda is not subject to voting, as it is void following the redundancy of item 1 on the EGMS agenda. The votes already cast by the shareholders are kept by the Company in its own archives for informational purposes.
3. This item on the agenda is not subject to voting, as it is void following the redundancy of item 2 on the EGMS agenda. The votes already cast by the shareholders are kept by the Company in its own archives for informational purposes.
4. This item on the agenda is not subject to voting, as it is void following the redundancy of items 1-3 on the EGMS agenda. The votes already cast by the shareholders are kept by the Company in its own archives for informational purposes.

This is the will of the Extraordinary General Meeting of the Shareholders of the Company, expressed by valid vote cast in a legally convened session, that took place on 06.10.2025 and, therefore, this Resolution is made and signed.

Chairman of the meeting

Secretary