

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 36/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	01.09.2025
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J2018009208408
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Convening of the Ordinary and Extraordinary General Meetings of Shareholders of Holde Agri Invest S.A. for 06/07.10.2025

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs the market regarding the convening of the Ordinary General Meeting of Shareholders (OGMS) and the Extraordinary General Meeting of Shareholders (EGMS) of the Company for 06.10.2025 (first convening) and 07.10.2025 (second convening), respectively, if the quorum for the first meeting is not met, having the agenda set out in the convening notice attached to this current report.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru

CONVENING NOTICE OF ORDINARY AND EXTRAORDINARY GENERAL MEETINGS

OF THE SHAREHOLDERS OF HOLDE AGRI INVEST S.A.

The Board of Directors of **HOLDE AGRI INVEST S.A.**, a joint-stock company, organized and operating according to the laws of Romania, having its registered office in 1 Intr. Nestorei, Building B, 10th Floor, District 4, Bucharest, Romania, registered with the Trade Register under no. J2018009208408, having a unique registration code 39549730, with subscribed and paid-up share capital in the amount of RON 121,273,584, divided into 121,273,584 registered shares, of which 120,577,734 class "A" ordinary shares and 695,850 class "B" preferred shares with preferential dividend without voting rights (the "**Company**") (the "**Board of Directors**"), in accordance with the provisions of the Company's articles of incorporation (the "**Articles of Association**"), of the Companies Law no. 31/1990, republished, with subsequent amendments and completions ("**Law 31/1990**"), of Law no. 24/2017 on issuers of financial instruments and market operations ("**Law 24/2017**") republished, with subsequent amendments and completions, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented ("**Regulation 5/2018**"),

CONVENES

The Ordinary General Meeting of Shareholders ("**OGMS**") and the Extraordinary General Meeting of Shareholders ("**EGMS**") for **6 October 2025**, at **15:00** and **15:45**, respectively, at the address in **1 Intr. Nestorei, Building B, 10th Floor, District 4, Bucharest**, for all shareholders of the Company registered at the end of **25 September 2025** in the register of shareholders kept by Depozitarul Central S.A., considered as the reference date.

If the required attendance quorum is not met on the mentioned date, pursuant to art. 118 of Law 31/1990, the second OGMS and the second EGMS are convened and set for **7 October 2025** starting at **15:00** and **15:45**, respectively, at the address in **1 Intr. Nestorei, Building B, 10th floor, District 4, Bucharest**, for all shareholders of the Company registered at the end of **25 September 2025** in the register of shareholders kept by Depozitarul Central S.A., considered as the reference date.

I. The agenda for OGMS is as follows

1. Approval of the transfer of the following amounts: (i) RON 768,482.65 from account 1491 - losses from the sale of equity instruments; and (ii) RON 15,393,975 from account 1498 - other losses related to equity instruments, to account 1171 - retained earnings - retained earnings/uncovered loss.
2. Approval of the setting of the date of:
 - 24 October 2025 as the registration date for the identification of the shareholders on whom the effects of the resolutions adopted by the OGMS are affected, in accordance with the provisions of art. 87 para. (1) of Law 24/2017 and
 - 23 October 2025 as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) letter (I) of Regulation 5/2018.

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As they are not applicable to this OGMS, the shareholders will not decide on the other aspects described by art. 176 para. (1) of Regulation 5/2018, such as the date of payment or the date of guaranteed participation.

3. Approval of the power of attorney of the General Manager of the Company to carry out all formalities and procedures in order to carry out the OGMS decision and to sign all the necessary documents (including any documents in relation to the Trade Register Office attached to the Bucharest Tribunal, the Official Gazette, the Financial Supervisory Authority, the Bucharest Stock Exchange, and any other institutions), with the possibility of sub-delegation of the to one or more persons as it deems appropriate.

II. The agenda for the EGMS is as follows

1. Subject to the approval of item 1 on the agenda of the OGMS regarding the transfer of the amount of RON 768,482.65 from account 1491 - losses from the sale of equity instruments and the amount of RON 15,393,975 from account 1498 - other losses related to equity instruments, to account 1171 - deferred profit - retained profit/uncovered loss, approval of the reduction of the Company's share capital as follows:
 - (i) The reduction of the share capital by the amount of RON 33,956,603.52, from RON 121,273,584 to RON 87,316,980.48, according to the provisions of Article 207 para. (1) letter (b) of Law 31/1990, by reducing the nominal value of all shares issued by the Company (for avoidance of doubt, both of the class A ordinary shares and of the class B preferred shares with preferential dividend without voting rights) from the value of RON 1 per share to a nominal value of RON 0.72 per share (the "**Share Capital Reduction**"). The Share Capital Reduction is made to partially cover the Company's carried forward loss, in a total amount of RON 34,882,696.96.
 - (ii) Article 4.1 of the Articles of Association will be amended and will have the following content:

"The share capital of the Company is in the total amount of RON 87,316,980.48, of which EUR 1,835,000 and RON 78,731,880.48, fully subscribed and paid. The share capital is divided into 121,273,584 registered shares, each with a nominal value of RON 0.72 and a total nominal value of RON 87,316,980.48, divided into two distinct classes of shares, as follows:

a) Class A – Class of ordinary shares, comprising a total number of 120,577,734 shares, each with a nominal value of RON 0.72 and having a total nominal value of RON 86,815,968.48, representing a total of 99.43% of the subscribed and paid-up share capital of the Company, and 100% of the voting rights;

b) Class B – Class of preferred shares with non-voting priority dividend, comprising a total number of 695,850 shares, each with a nominal value of RON 0.72 and a total nominal value of RON 501,012, representing 0.57% of the subscribed and paid-up share capital of the Company, and not having voting rights attached."
 - (iii) Article 5.4 of the Articles of Association will be amended and will have the following content:

*"The Preferred Shares with a non-voting priority dividend (the "**Preferred Shares**") are issued under the conditions provided by Law 31/1990 and in accordance with the following terms:*

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- a) The Preferred Shares will have a nominal value equal to that of the ordinary shares, respectively RON 0.72 (seventy-two bani);*
- b) The Preferred Shares shall not represent at any time more than 25 (twenty-five)% of the share capital;*
- c) The Preferred Shares entitle their holders to a priority dividend in the amount of RON 0.5 (fifty bani) per share (the "**Priority Dividend**");*
- d) The holders of the Preferred Shares shall be entitled to be paid the Priority Dividend by the Company each year, subject to the Company recording a net profit, in accordance with Law 31/1990;*
- e) The holders of the Preferred Shares are entitled to receive the Priority Dividend with priority, before any other payment, except for the Company's legal payment obligations, but before the payment of dividends to the holders of the ordinary shares;*
- f) The holders of the Preferred Shares have all the other rights provided by Law 31/1990, including, but not limited to, the right to participate in the General Meetings and the right to vote only in case the Company fails to pay the Priority Dividends. The Preferred Shares are equal to each other, which entitles their holders to the same Priority Dividend per share and the same rights;*
- h) The payment of the Priority Dividend will begin in the third year after the Company's registration. Thus, the first Priority Dividend payment will be made in 2022 for the 2021 financial year."*
- (iv) The Share Capital Reduction will enter into force two months after the date on which the EGMS approval decision is published in the Official Gazette of Romania, Part IV and the EGMS approval decision is registered with the Trade Register.
- (v) Setting the date of:
- 13 January 2026 as the registration date for the identification of the shareholders on whom the effects of the resolutions adopted by the EGMS approving the Share Capital Reduction are reflected, in accordance with the provisions of art. 87 para. (1) of Law 24/2017; and
 - 12 January 2026 as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) letter (l) of Regulation 5/2018.
2. Subject to the approval of item 1 of the EGMS agenda regarding the Share Capital Reduction and the registration in the Trade Register of the Share Capital Reduction, the approval of the increase of the share capital by the amount of up to RON 45,000,000 (nominal value), from the nominal value of RON 87,316,980.48 (the Company's share capital as a result of the Share Capital Reduction operation) to the nominal value of up to RON 132,316,980.48 (the "**Share Capital Increase**"), by issuing up to 62,500,000 new registered, dematerialized, ordinary class A shares, with a nominal value of RON 0.72 per share and a total nominal value of RON 45,000,000 (the "**New Shares**"), as follows:
- (i) During the first stage, the New Shares will be offered for subscription to Class A shareholders registered in the Company's shareholders' register maintained by Depozitarul Central S.A., with the registration date of 16 January 2026 ("**Registration Date**").

- (ii) During the second stage, any New Shares remaining unsubscribed after the first stage, as described in paragraph (i) above, may be offered in a private placement to (i) certain institutional and professional investors in the European Economic Area ("EEA") (including Romania), who are "Qualified Investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published in the event of a public offering of securities or the admission of transferable securities to trading on a regulated market, and repealing Directive 2003/71/EC (the "**Prospectus Regulation**"); and/or (ii) fewer than 150 persons other than Qualified Investors per Member State; and/or (iii) investors to whom such private placements may lawfully be addressed and directed in accordance with the exceptions to Regulation S ("**Regulation S**") of the Securities Act of 1933 of the United States of America (the "**Securities Act**") and without there being an obligation to comply with any other formalities under any applicable law, to the extent and only if an investment in the New Shares does not constitute a violation of any applicable law by such investor (the "**Private Placement**"). Under the Private Placement, up to 55,000,000 New Shares will be used to offset certain, liquid and payable claims against the Company resulting from loan agreements concluded with shareholders of the Company.
- (iii) Any New Shares that will remain unsubscribed at the end of the second stage will be cancelled by the decision of the Board of Directors stating the final results of the Share Capital Increase.
- (iv) The subscription price for 1 (one) New Share will be equal to the nominal value, respectively RON 0.72.
- (v) The number of preference rights issued will be equal to the number of class A shares issued by the Company, as registered in the Company's shareholders' register kept by Depozitarul Central S.A., with the Registration Date.
- (vi) Each class A shareholder registered in the Company's shareholders' register kept by Depozitarul Central S.A. with the Registration Date, will receive a number of preference rights equal to the number of class A shares held.
- (vii) Preference rights will not be traded.
- (viii) The period for exercising the preference rights will be at least 14 calendar days, but not less than 10 working days, being subsequent to the Registration Date.
- (ix) In order to subscribe for a New Share, during the exercise of the preference rights, a person must hold 1.855042 preference rights (as the case may be, with any rounding applicable according to the regulations in force, including those developed by the Depozitarul Central).
- (x) A shareholder of the Company registered in the register of shareholders of the Company kept by Depozitarul Central S.A. on the Registration Date, may subscribe a maximum number of New Shares calculated by dividing the number of preference rights held by that shareholder by the number of preference rights necessary to subscribe for a New Share (1.855042) (as the case may be, with any applicable rounding according to the regulations in force, including those developed by Depozitarul Central).
- (xi) If the maximum number of shares that can be subscribed during the period of exercise of the preference rights (resulting from the application of the above calculation) is not a natural number,

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the maximum number of shares that can actually be subscribed will be rounded down to the next lower calendar number.

(xii) Details regarding the subscription procedure, the subscription period, the subscription price, the procedure and method of payment, the validation of the subscription, the subscription form, etc. regarding the New Shares will be included in the prospectus that will be approved by the Financial Supervisory Authority in connection with the Share Capital Increase.

(xiii) The share capital increase aims to ensure the necessary financing to support the Company's activity, including in order to ensure the necessary working capital.

(xiv) Setting the date of:

- 16 January 2026 as the registration date for the identification of Class A shareholders on whom the effects of the decision adopted by the EGMS approving the Share Capital Increase are reflected, in accordance with the provisions of art. 87 para. (1) of Law 24/2017; and
- 15 January 2026 as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) letter (l) of Regulation 5/2018.
- 14 January 2026 as the date of guaranteed participation, in accordance with the provisions of art. 2 para. (2) letter j) of Regulation 5/2018; and
- 19 January 2026 as the date of payment, in accordance with the provisions of art. 2 para. (2) letter h) and art. 178 of Regulation 5/2018.

3. Approval of the power of attorney of each of the members of the Board of Directors and of the directors of the Company (the "**Representatives**"), acting individually and not jointly, the signature of any of the Representatives validly binding and binding on the Company, to perform the following acts and deeds in the name and on behalf of the Company, being also empowered to represent the Company before any competent authorities and institutions (such as the Office Trade Register, Financial Supervisory Authority, Bucharest Stock Exchange, Depozitarul Central S.A.), in relation to investors, as well as any person governed by private or public law, any notary public, any bank and/or any third party, including, without limitation, on the following matters:

- (i) selecting the intermediaries for the Share Capital Increase, ensuring the drafting and publication of any offer prospectus, offer document, as well as negotiating, approving and signing any documents related to the Share Capital Increase, as the case may be, negotiating and signing any contracts with intermediaries and consultants, performing any necessary, useful or opportune legal acts and facts in relation to the above; to submit and/or receive in the name and on behalf of the Company any necessary documents required for the implementation of the above;
- (ii) approval of any contracts regarding the Share Capital Increase or any other arrangements, commitments, offer prospectuses, offer documents, any subscription, sale, stabilization, agency, consultancy, certificates, statements, registers, notifications, addenda and any other necessary acts and documents; and

- (iii) the performance of all actions and formalities necessary or useful for the implementation of the decisions taken herein or to give full effect to the matters decided herein (including the publication of this decision in the Official Gazette of Romania, Part IV),

The appointed representatives may, acting individually, sub-delegate any and all powers granted to them, as they see fit, to different persons or to the same person.

- 4. Approval of the power of attorney of the General Manager of the Company to carry out all formalities and procedures in order to carry out the EGMS decision and to sign all the necessary documents (including the updated Articles of Association) in relations with the competent Trade Register Office, the Official Gazette, the Financial Supervisory Authority, the Bucharest Stock Exchange, and with any other institutions, with the possibility of sub-delegation of these attributions to one or more many people as he sees fit.

CLARIFICATIONS REGARDING THE EGMS AND OGMS MEETINGS

- (1) One or more shareholders representing, individually or jointly, at least 5% of the share capital is/are entitled within 15 days from the publication of the call, respectively until 18 September 2025:
 - a) to introduce items on the agenda of the General Meetings, provided that each proposed item is accompanied by a justification or a draft resolution proposed for adoption by the General Meetings;
 - b) to present draft decisions for the items proposed to be included on the agenda of the General Meetings.

Proposals regarding the introduction of new items on the agenda of the General Meetings, accompanied by a copy of the valid identity document of the shareholder (in the case of natural persons, identity card/passport, respectively in the case of legal persons/entities without legal personality, identity card/passport of the legal representative), as well as a justification or a draft decision proposed for approval by the General Meetings, may be submitted as follows:

- (i) by submission to the Company's registry office or by mail or courier with acknowledgment of receipt to the Company's registry, in a sealed envelope, with the mention written in clear and capital letters: "FOR THE EXTRAORDINARY AND/OR ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025", or
- (ii) by e-mail with an extended electronic signature incorporated according to Law no. 214/2024 on the use of electronic signatures, time stamps, and the provision of trust services based on them, to the e-mail address: investors@holde.eu, mentioning in the subject: "FOR THE EXTRAORDINARY AND/OR ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025".

If applicable, the Company will publish the updated agenda before the reference date of the OGMS/EGMS (i.e. 25 September 2025).

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Shareholders may exercise their rights to ask questions regarding the items on the agenda of the General Meetings, only accompanied by a copy of the valid identity document of the shareholder (in the case of natural persons, identity card/passport, respectively in the case of legal persons/entities without legal personality, identity card/passport of the legal representative). Written questions can be submitted, if applicable, until 1 October 2025, at 17:00, as follows:

- (i) by submission to the Company's registry office or by mail or courier with acknowledgment of receipt to the Company's registry, in a sealed envelope, with the mention written in clear and capital letters: "FOR THE EXTRAORDINARY AND/OR ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025", or
- (ii) by e-mail with an extended electronic signature incorporated according to Law no. 214/2024 on the use of electronic signatures, time stamps, and the provision of trust services based on them, to the e-mail address: investors@holde.eu, mentioning in the subject: "FOR THE EXTRAORDINARY AND/OR ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025".

The company will publish the answers to the questions asked under the conditions of this call on the company's website – www.holde.eu

- (2) Shareholders registered on the reference date may exercise their right to participate and vote at the General Meetings:
 - a) Personal;
 - b) by legal representative or designated representative who has been granted a special power of attorney or a general power of attorney. The special power of attorney can be granted to any person for representation in a single general meeting and contains specific voting instructions from the shareholder, with a clear indication of the voting option for each item on the agenda of the general meeting. The general power of attorney may be granted by the shareholder, as a client, only to an intermediary defined according to art. 2 para. (1) item 20 of Law 24/2017 on issuers of financial instruments and market operations, or a lawyer. The special power of attorney form will be published on the Company's website (<https://holde.eu/>) together with the materials submitted for debate and the other documents provided for in rt. 188 of Regulation 5/2018 of FSA. The special powers of attorney, in Romanian or English, will be sent to the Company, in original, accompanied by a copy of the valid identity document of the shareholder (in the case of natural persons, identity card/passport, respectively in the case of legal persons/entities without legal personality, identity card/passport of the legal representative), as follows:

(i) **for OGMS, no later than 48 hours before the date of the first OGMS call:**

- by submission to the Company's registry office or by mail or courier with acknowledgment of receipt to the Company's registry office at the Company's registered office (i.e. 1 Intr. Nestorei, Building B, 10th Floor, District 4, Bucharest, Romania), in a sealed envelope, with the mention written clearly and in capital letters: "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS ON 6/7 OCTOBER 2025", or

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- by e-mail with an extended electronic signature incorporated according to Law no. 214/2024 on the use of electronic signatures, time stamps, and the provision of trust services based on them, to the e-mail address: investors@holde.eu, mentioning in the subject: "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025".

(ii) for EGMS, no later than 48 hours before the date of the first EGMS call:

- by submission to the Company's registry office or by mail or courier with acknowledgment of receipt to the Company's registry office at the Company's registered office (i.e. 1 Intr. Nestorei, Building B, 10th Floor, District 4, Bucharest, Romania), in a sealed envelope, with the mention written clearly and in capital letters: "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025", or
- by e-mail with extended electronic signature incorporated according to Law no. 214/2024 on the use of electronic signatures, time stamps, and the provision of trust services based on them, to the e-mail address: investors@holde.eu, mentioning in the subject: "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025".

A shareholder may appoint by proxy one or more alternate representatives to ensure its representation in the General Meetings, if the representative appointed by power of attorney is unable to fulfill their mandate. If several alternate representatives are appointed by power of attorney, the order in which they will exercise their mandate shall be specified.

- (b) by mail, using the postal ballot available on the Company's website (<https://holde.eu/>). The postal ballots in Romanian or English, completed and signed, accompanied by a copy of the valid identity document of the shareholder (in the case of natural persons, identity card/passport, respectively in the case of legal persons/entities without legal personality, identity card/passport of the legal representative) will be sent to the Company, in original, as follows:

(i) for OGMS, no later than 48 hours before the date of the first OGMS call:

- by submission to the Company's registry office or by mail or courier with acknowledgement of receipt to the Company's registry office at the registered office (i.e. 1 Intr. Nestorei, Building B, 10th Floor, District 4, Bucharest, Romania), in a sealed envelope, with the mention written clearly and in capital letters: "VOTE BY MAIL FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025, or
- by e-mail with extended electronic signature incorporated according to Law no. 214/2024 on the use of electronic signatures, time stamps, and the provision of trust services based on them, to the e-mail address: investors@holde.eu, mentioning in the subject: "VOTING BY MAIL FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025.

(ii) **for EGMS, no later than 48 hours before the date of the first EGMS call:**

- by submission to the Company's registry office or by mail or courier with acknowledgment of receipt to the Company's registry office at the registered office (i.e. 1 Intr. Nestorei, Building B, 10th Floor, District 4, Bucharest, Romania), in a sealed envelope, with the mention written clearly and in capital letters: "VOTE BY MAIL FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025", or
- by e-mail with an extended electronic signature incorporated according to Law no. 214/2024 on the use of electronic signatures, time stamps, and the provision of trust services based on them, to the e-mail address: investors@holde.eu, mentioning in the subject: "VOTING BY MAIL FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 6/7 OCTOBER 2025".

Postal ballots that are not received in the form and within the deadline stipulated in this notice will not be taken into account for determining the attendance and voting quorum, as well as for the counting of votes in the General Meetings.

- (c) By online voting. Thus, electronic means of voting will be used according to art.197 of Regulation 5/2018 of FSA. on issuers of financial instruments and market operations, by accessing the <https://hai.evot.ro/login> link from any device connected to the internet.

For identification and online access to the General Meetings, shareholders provide the following information:

(i) Individuals:

- Surname First name;
- Personal Numeric Code (CNP);
- Email address;
- Copy of identity document (identity card, identity card, passport, residence permit);*
- Phone number (optional).

(ii) Legal entities:

- Name of legal entity;
- Unique registration code (CUI);

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- Surname First name of legal representative;
- Legally represented Personal Identification Number (CNP);
- Email address;
- Identity document of the legal representative (identity card, identity card, passport, residence permit);
- Copy of the certificate of ascertainment issued by the trade register or any equivalent document issued by a competent authority in the state where the legal person shareholder is legally registered, presented in original or in a true copy of the original. The documents attesting the legal representative of the legal entity shareholder will be issued no later than 30 days before the reference date *
- Phone number (optional).

Documents submitted in a language other than English will be accompanied by a translation by an authorized translator into Romanian/English.

The electronic copy of the above-mentioned documents will be uploaded online in the dedicated fields.

*Files that can be uploaded can have one of the following extensions: **.jpg, .pdf, .png**. Shareholders can log in and vote online whenever they wish starting with the reference date, 25 September 2025, and until the closing of the voting round announced by the chairman of the meeting during each of the meetings of the general meeting of shareholders.

The identification made by the Company in the case of natural persons gives access to the General Meetings of the Company in the event that the respective individual is a shareholder on the related reference dates. The identification made by the Company in the case of legal entities, special or general powers of attorney gives access to the General Meetings of the Company after proving each time the validity of the legal representative, respectively of the empowered person.

If, as a result of the identification process, inconsistencies arise between the data provided by the shareholder and those in the Shareholders' Register on the reference date, the shareholder will be notified and will be directed to contact the Shareholder Relations Department at investors@holde.eu or telephone number +40 754 908 742.

- (3) The holding of the General Meetings, the exercise of voting by proxy or by correspondence, the shareholders' right to information and the formulation of requests to supplement the agenda will be done in compliance with Law 31/1990, Law 24/2017 and FSA Regulation 5/2018.
- (4) Only shareholders registered in the Company's register of shareholders kept by the Central Depository, on the reference date of 25 September 2025, have the right to participate and vote at the EGMS and OGMS.

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- (5) On the date of the EGMS/OGMS, at the entrance to the meeting room of the General Meeting, the shareholders - natural persons, if they personally participate in the EGMS/OGMS and the shareholders - legal persons/entities without legal personality, if they participate through their legal representative and the representatives must present the original of the identity card/identity card for identity verification by the representatives responsible for organizing the EGMS/OGMS meeting on behalf of the Company.
- (6) All documents regarding the agenda provided by law will be made available to shareholders starting with 5 September 2025, from Monday to Friday, between 9 a.m. and 5 p.m. at the Company's registered office in 1 Intr. Nestorei, Building B, 10th Floor, District 4, Bucharest, Romania. These documents will also be available on the Company's website - <https://holde.eu/>.
- (7) The shareholders may request in writing copies of the documents referred to in item 6 above, by e-mail or by courier to the Company's registered office address, in the latter case paying the related costs. Also, the requests will indicate the postal address, e-mail address or no. where the requesting shareholder wishes to receive copies of the respective documents.
- (8) Regardless of the mode of transmission, the requests will be signed by the shareholders or their representatives and will be accompanied by documents attesting the identity of the shareholders and, where applicable, the quality of representative of the signatories.
- (9) All requests and any other additional information regarding the convening and conduct of the EGMS/OGMS will be sent, respectively obtained at the Company's headquarters, by telephone - +40 754 908 742 or by e-mail - investors@holde.eu.

Bucharest, 1 September 2025

Iulian-Florentin Cîrciumaru
Chairman of the Board of Directors