**RESOLUTION**

**OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF**

**HOLDE AGRI INVEST S.A**

#### **NO. [\_\_]/ [06]/[07].10.2025**

The Ordinary General Meeting of the Shareholders of HOLDE AGRI INVEST S.A., a joint-stock company, organized and operating under the Romanian laws, with its registered office at 1 Intr. Nestorei, Building B, 10th floor, District 4, Bucharest, Romania, registered with the Trade Registry under no. J2018009208408, European Unique Identifier (EUID): ROONRC.J2018009208408, sole registration code 39549730, with a subscribed and paid-up share capital of RON 121,273,584, divided into 121,273,584 registered shares, of which 120,577,734 class “A” ordinary shares and 695,850 class “B” preference shares with preferred dividend with no voting right (the “**Company**”), convened under the conditions of Law no. 31/1990 regarding the trading companies, republished with subsequent amendments, of Law no. 24/2017 on issuers of financial instruments and market operations, of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and of the Articles of Association, at the [first]/[second] summoning, in the session from **[06]/[07].10.2025**, at **15:00**, which was held at the address atthe registered office of the Company, adopted the following:

**RESOLUTION**

1. With a number of \_\_\_\_\_\_\_ votes in favour, amounting \_\_\_\_\_\_ % from the cast votes and \_\_\_\_\_\_ % from the share capital represented in the meeting, respectively \_\_\_\_\_\_ % of the Company’s total voting rights, a number of \_\_\_\_\_votes against and \_\_\_\_\_\_ refraining votes, there are hereby [not] approved the transfer of the following amounts: (i) RON 768,482.65 from account 1491 - losses from the sale of equity instruments; and (ii) RON 15,393,975 from account 1498 - other losses related to equity instruments, to account 1171 - retained earnings - retained earnings/uncovered loss.
2. With a number of \_\_\_\_\_\_\_ votes in favour, amounting \_\_\_\_\_\_ % from the cast votes and \_\_\_\_\_\_ % from the share capital represented in the meeting, respectively \_\_\_\_\_\_ % of the Company’s total voting rights, a number of \_\_\_\_\_votes against and \_\_\_\_\_\_ refraining votes, it is hereby [not] approved the setting of the date of:
* 24 October 2025 as the registration date for the identification of the shareholders on whom the effects of the resolutions adopted by the OGMS are affected, in accordance with the provisions of art. 87 para. (1) of Law 24/2017 and
* 23 October 2025 as "ex-date" calculated in accordance with the provisions of art. 2 para. (2) letter (l) of Regulation 5/2018.

As they are not applicable to this OGMS, the shareholders will not decide on the other aspects described by art. 176 para. (1) of Regulation 5/2018, such as the date of payment or the date of guaranteed participation.

1. With a number of \_\_\_\_\_\_\_ votes in favour, amounting \_\_\_\_\_\_ % from the cast votes and \_\_\_\_\_\_ % from the share capital represented in the meeting, respectively \_\_\_\_\_\_ % of the Company’s total voting rights, a number of \_\_\_\_\_votes against and \_\_\_\_\_\_ refraining votes, it is hereby [not] approved the power of attorney of the General Manager of the Company to carry out all formalities and procedures in order to carry out the OGMS decision and to sign all the necessary documents (including any documents in relation to the Trade Register Office attached to the Bucharest Tribunal, the Official Gazette, the Financial Supervisory Authority, the Bucharest Stock Exchange, and any other institutions), with the possibility of sub-delegation of the to one or more persons as it deems appropriate.

This is the will of the Ordinary General Meeting of the Shareholders of the Company, expressed by valid vote cast in a legally convened session, that took place on [06]/[07].10.2025 and, therefore, this Resolution is made and signed.

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Chairman of the meeting Secretary