

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 46/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	20.11.2024
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Obtaining a loan from a significant shareholder of the Company

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs investors about contracting a loan of RON 3 million from SEVENX VENTURES S.R.L., significant shareholder of the Company.

The loan is subordinate and has a maturity until 11.11.2027, an interest of 10% and the Company has the possibility of converting this debt into shares as part of a possible capital increase operation. The loan was granted to the Company in order to support its current needs and to ensure the working capital in the following period.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru