

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 07/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	21.02.2024
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	RON 121,273,584
Total number of shares	121,273,584 shares, of which 120,577,734 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Registration of capital increase operation with the Trade Registry

The management of Holde Agri Invest S.A. (hereinafter referred to as the "**Company**") informs the market about the registration, on 20.02.2024, of the share capital increase with the Romanian Trade Registry ("**ONRC**"). The share capital increase operation with cash contributions and conversion of certain, liquid and due receivables held against the Company took place between November 2023 – January 2024.

Following the registration with ONRC, the new subscribed and paid share capital of the Company is of RON 121,273,584, divided into 120,577,734 ordinary Class A shares and 695,850 class B non-voting preference shares with priority dividend.

The Company continues the process of registration of the operation with the FSA, followed by issuance of the CIIF for the newly issued shares and concluded with the registration of such shares with the Central Depository.

Chairman of the Board of Directors

Iulian-Florentin Cîrciumaru

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730

Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania

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