

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 01/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	10.01.2024
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	102,130,890 RON
Total number of shares	102,130,890 shares, of which 101,435,040 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Results of the share capital increase operation

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs the market regarding the results of the share capital increase operation, respectively:

- (i) subscription of a number of 3,019,208 new class A nominative, dematerialized shares, with a nominal value of RON 1 each and a total nominal value of RON 3,019,208 in the first phase of the share capital increase;
- (ii) subscription of a number of 8,950,000 new class A nominative, dematerialized shares, with a nominal value of RON 1 each and a total nominal value of RON 8,950,000 in the second phase of the share capital increase; and
- (iii) conversion of certain, liquid and due receivables held against the Company in a number of 7,173,486 new class A nominative, dematerialized shares, with a nominal value of RON 1 each and a total nominal value of RON 7,173,486, in the context of the second phase of the share capital increase.

The share capital of the Company will thus be increased from the nominal value of RON 102,130,890 to the nominal value of RON 121,273,584, by issuing a number of 19,142,694 new class A nominative dematerialized shares, with a nominal value of RON 1 and a total nominal value of RON 19,142,694.

A Board of Directors Decision ascertaining and validating the above-mentioned results will be adopted on January 22, 2024, followed by the registration of the share capital increase with the competent authorities.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730
Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania
www.holde.eu | contact@holde.eu