

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 30/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	28.08.2023
Name of the Company	Holde Agri Invest S.A.
Registered Office	1 Intr. Nestorei, Building B, 10 th floor, District 4, Bucharest
Phone	+40 754 908 742
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	102,130,890 RON
Total number of shares	102,130,890 shares, of which 101,435,040 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Decision of the Board of Directors to increase the share capital

The Company informs the shareholders that on 25 August 2023, the Board of Directors of the Company approved the increase of the Company's share capital from the nominal amount of RON 102,130,890 to the nominal amount of up to RON 142,130,890, by issuance of a number of up to 40,000,000 new nominative, dematerialized, Class A shares, with a nominal value of RON 1 per share and a total nominal value of up to RON 40,000,000.

The Share Capital Increase was approved in accordance with the Resolution of the Extraordinary General Meeting of Shareholders of the Company (the "EGMS") dated 15 December 2022, which approved the delegation of the EGMS's duties relating to the increase of the Company's share capital to the Board of Directors, for a period of three (3) years, by one or several nominative, ordinary, dematerialized shares issues, with a nominal amount not exceeding half of the subscribed share capital existing at the resolution date (i.e. up to the amount of RON 46,423,132)

The details of the share capital increase are included in the resolution of the Board of Directors, attached to this current report. The Company will keep its shareholders and investors informed on the stages of the share capital increase via current reports.

Chairman of the Board of Directors

Iulian-Florentin Circiumaru

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730

Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania

Subscribed and paid-up share capital 102,130,890 RON

www.holde.eu | contact@holde.eu