

**RESULTS OF THE VOTES OF RESOLUTIONS OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
OF HOLDE AGRI INVEST OF 24.04.2023**

In accordance with article 209 of Regulation no. 5/2018 of the Financial Supervisory Authority on issuers of financial instruments and market operations, **HOLDE AGRI INVEST S.A.**, a joint-stock company, organized and operating under the Romanian laws, with its registered office in Bucharest, 1 Nestorei Entrance, Building B, 10th floor, District 4, registered with the Trade Registry under no. J40/9208/2018, European Unique Identifier (EUID): ROONRC. J40/9208/2018, unique registration number 39549730 (the “**Company**”), hereby publishes the results of the votes from the Ordinary General Meeting of Shareholders (hereinafter referred to as the “**OGMS**”) held upon first convening and in observance of legal validity requirements on 24.04.2023, at 03:00 pm, at Bucharest, 37B Victoriei Street, Novotel Hotel, Lion hall, District 1.

I. Status of shares and voting rights as of the reference date of OGMS:

- the Company’s share capital as of the reference date of the OGSM was lei 92,846,264, divided in a number of 92,846,264 shares, of which 92,150,414 ordinary shares class “A” and 695,850 preference shares with preferred dividend with no voting right class “B”;
- each ordinary share from class “A” grants the right to one vote in the OGSM;
- the preference shares with preferred dividend with no voting right from class “B” do not grant the right to vote within OGSM;
- the total number of voting rights at the reference date of the OGSM was of 92,150,414.

II. Results of the votes within the OGSM of 24.04.2023

Item 1 on the agenda:

1. Approval of the Company’s individual and consolidated financial statements for the financial year 2022, executed based on the Report of the Board of Directors and the Report of the financial auditor for the year 2022.

Valid votes cast:	43,789,842
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	47.5199
No. of Class A ordinary shares correspondent to the valid votes cast:	43,789,842
Votes in favour:	43,788,155
Votes against:	1,687

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730
Headquarters: Bucharest, 1 Nestorei Entrance, Building B, 10th floor, District 4, Romania
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Abstention:	2,363,078
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Item 2 on the agenda:

2. Approval of the Annual Report for 2022 executed according to ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Valid votes cast:	43,818,966
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	47.5515
No. of Class A ordinary shares correspondent to the valid votes cast:	43,818,966
Votes in favour:	43,817,279
Votes against:	1,687
Abstention:	2,363,078

Item 3 on the agenda:

3. Approval of the discharge from liability of the former Company's sole director, HOLDE AGRI MANAGEMENT S.R.L., with its registered office at 1 Intr. Nestorei, Building B, 10th floor, District 4, Bucharest, Romania, registered with the Trade Registry under no. J40/7332/2018, (EUID) ROONRC.: J40/7332/2018, having sole registration number 39403009, and of its appointed representative, Iulian-Florentin Cîrciumaru, for the activity performed during the financial year 2022.

Valid votes cast:	18,708,430
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	20.3020
No. of Class A ordinary shares correspondent to the valid votes cast:	18,708,430
Votes in favour:	18,098,896
Votes against:	609,534
Abstention:	27,473,614

Item 4 on the agenda:

4. Approval of the discharge from liability of the members of the Board of Directors for the activity performed during the financial year 2022.

Valid votes cast:	18,708,430
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	20.3020
No. of Class A ordinary shares correspondent to the valid votes cast:	18,708,430
Votes in favour:	18,098,896
Votes against:	609,534
Abstention:	27,471,996

Item 5 on the agenda:

5. Approval of the transfer of the amount of lei 9,284,626 representing share premiums from account 1041 – share premiums, account 1068 - other reserves.

Valid votes cast:	46,166,902
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	50.0995
No. of Class A ordinary shares correspondent to the valid votes cast:	46,166,902
Votes in favour:	44,398,000
Votes against:	1,768,902
Abstention:	15,142

Item 6 on the agenda:

6. Approval of the income and expenditures budget of the Company for the financial year 2023.

Valid votes cast:	44,417,918
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	48.2015
No. of Class A ordinary shares correspondent to the valid votes cast:	44,417,918
Votes in favour:	43,817,279
Votes against:	600,639
Abstention:	1,764,126

Item 7 on the agenda:

7. Approval of the investment plan for year 2023.

Valid votes cast:	44,375,105
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	48.1550
No. of Class A ordinary shares correspondent to the valid votes cast:	44,375,105
Votes in favour:	44,366,718
Votes against:	8,387
Abstention:	1,757,426

Item 8 on the agenda:

8. Approval of the remuneration report for financial year 2022, according to art. 107 of Law 24/2017 regarding the issuers of financial instruments and market operations.

Valid votes cast:	18,640,532
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% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	20.2283
No. of Class A ordinary shares correspondent to the valid votes cast:	18,640,532
Votes in favour:	17,861,973
Votes against:	778.559
Abstention:	27,491,999

Item 9 on the agenda:

9. Subject to the approval of item 1 on the OGSM's agenda, the approval of the terms and conditions for the implementation of the share allocation plan ("stock option plan") approved by OGSM Resolution no. 3/15.12.2022 (the "Plan") for the reference period related to the financial year ended on December 31, 2022, in accordance with the material presented to the OGSM. For the implementation of this resolution, each of the members of the Board of Directors is empowered (with compliance, as the case may be, with the rules regarding the conflict of interests), the signature of each of them validly engaging and being binding for the Company, to perform the following acts and deeds in in the name and on behalf of the Company:
- (i) negotiating, concluding, drafting, signing, executing, sending, transmitting, modifying or completing any documents or notifications necessary or useful for the implementation of the Plan for the reference period related to the financial year ended on December 31, 2022 (including, but not limited to, the SOP Notice, the Option Agreement and the Option Register, as those terms are defined in the Plan);
 - (ii) submitting and/or receiving in the name and on behalf of the Company any necessary or useful documents for the implementation of the aforementioned; and
 - (iii) fulfilling all actions and formalities and signing all necessary or useful documents in order to implement this resolution.

Valid votes cast:	44,326,432
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	48.1022
No. of Class A ordinary shares correspondent to the valid votes cast:	44,326,432
Votes in favour:	44,251,319
Votes against:	75,113
Abstention:	1,804,481

Item 10 on the agenda:

10. Approval of the date of **12.05.2023** as "**registration date**" for identification of the shareholders with regard to which the resolutions adopted by the OGMS shall apply, in accordance with the provisions of Article 87 of Law 24/2017.

Valid votes cast:	46,132,531
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	50.0622
No. of Class A ordinary shares correspondent to the valid votes cast:	46,132,531
Votes in favour:	46,130,844
Votes against:	1,687
Abstention:	0

Item 11 on the agenda:

11. Approval of the date of **11.05.2023** as “*ex-date*”, in accordance with the provisions of Article 187 para. 11 of Regulation no. 5/2018.

Valid votes cast:	46,132,531
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	50.0622
No. of Class A ordinary shares correspondent to the valid votes cast:	46,132,531
Votes in favour:	46,130,844
Votes against:	1,687
Abstention:	0

Item 12 on the agenda:

12. Approval of the authorisation of the General Manager of the Company to fulfil all formalities and procedures with a view to carrying out the OGMS resolution and executing all the necessary documents (including any documents in its relations with the Trade Registry Office attached to the Bucharest Tribunal, the Official Journal, the Financial Supervisory Authority, the Bucharest Stock Exchange, and with any other institutions), with the possibility to sub-delegate such duties to one or several persons as they deem appropriate.

Valid votes cast:	46,129,511
% of the share capital (total Class A ordinary shares) represented by the valid votes cast:	50.0589
No. of Class A ordinary shares correspondent to the valid votes cast:	46,129,511
Votes in favour:	46,127,107
Votes against:	2,404
Abstention:	3,020