

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 18/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	11.05.2023
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	102,130,890 RON
Total number of shares	102,130,890 shares, of which 101,435,040 ordinary class "A" shares and 695,850 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Conclusion of a syndicated credit agreement

The management of Holde Agri Invest S.A. (hereinafter referred to as the "**Company**") informs the market about the signing of a syndicated credit agreement in the total amount of RON 30.5 million and EUR 26.7 million, the contract being concluded with Banca Transilvania, as arranger and financier, and OTP Bank Romania as financier.

The syndicated loan comprises four different financing lines. The first financing line has a value of RON 30.5 million and is intended for working capital. The other three financing lines totaling RON 26.7 million will support the purchase of equipment, agricultural machinery, logistics and construction elements, modernization of silage capacities, purchases of agricultural farms and purchases of agricultural land.

President of the Board of Directors

Iulian-Florentin Circiumaru

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730

Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania

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