

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 55/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	30.09.2022
Name of the Company	Holde Agri Invest S.A.
Registered Office	1 Intr. Nestorei, Building B, 10 th floor, District 4, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	97,977,589 RON
Total number of shares	97,977,589 shares, of which 92,150,414 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: The total number of issued shares and associated voting rights

The management of Holde Agri Invest S.A. (hereinafter referred to as the "Company") informs the market, in accordance with article 71 para. (4) of Law no. 24/2017 on issuers of financial instruments and market operations, that following the implementation of the share capital increase operation approved by Sole Director's decision dated 4 March 2022, on the basis of the authorization granted by decision of Extraordinary General Meeting of Shareholders no. 1 dated 24 November 2022, the share capital of the Company is of 97,977,589 RON, divided into 97,977,589 nominative shares with a nominal value of 1 lei per share, of which 92,150,414 ordinary class "A" shares and 5,827,175 preferred class "B" shares. Thus, the number of voting rights associated to the shares issued by the Company is of 92,150,414.

Legal Representative of Holde Agri Management S.R.L., Sole Director of Holde Agri Invest S.A.
Iulian-Florentin Circiumaru