

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 49/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	12.09.2022
Name of the Company	Holde Agri Invest S.A.
Registered Office	1 Intr. Nestorei, Building B, 10 th floor, District 4, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	72,078,520 RON
Total number of shares	72,078,520 shares, of which 66,251,345 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Conclusion of a loan agreement

The management of Holde Agri Invest S.A. (hereinafter referred to as the "**Company**") informs the market about the conclusion of a loan agreement with Enten Systems S.R.L. ("Enten"), in which the Company holds a minority stake, under which the Company loaned Enten 250,000 EUR, with the purpose of financing the production and development of weather stations and for supporting the smooth running of its current and business activities.

The first tranche of the loan, in the amount of 125,000 EUR has already been paid to Enten, with the second tranche to be paid by 31.12.2022, in the event that Enten has firm requests or sales/rental contracts signed for a certain number of stations and/or will conclude a sales/rental partnership contract with a credit institution that will use these stations at the farms it finances.

The loan will be repaid in 5 equal installments paid at intervals of 12 months, the maturity date of the loan being 29.08.2027.

Legal Representative of Holde Agri Management S.R.L., Sole Director of Holde Agri Invest S.A.

Iulian-Florentin Circiumaru

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730
Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania
Subscribed and paid-up share capital: 72,078,520 RON
www.holde.eu | contact@holde.eu