

To: BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

## CURRENT REPORT 43/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	11.08.2022
Name of the Company	Holde Agri Invest S.A.
Registered Office	1 Intr. Nestorei, Building B, 10 <sup>th</sup> floor, District 4, Bucharest
Phone	+40 31 860 21 01
Email	<a href="mailto:investors@holde.eu">investors@holde.eu</a>
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	72,078,520 RON
Total number of shares	72,078,520 shares, of which 66,251,345 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

**Important events to be reported:** Closing of Stage 2 of share capital increase operation

The management of Holde Agri Invest S.A. (hereinafter referred to as the "**Company**") informs the market that on 10.08.2022, Stage 2 of share capital increase operation was closed.

During this stage, 13,247,779 class A shares, which were not subscribed during the first phase of the share capital increase were issued following the conversion of receivables in the total amount of RON 21,858,847, out of which RON 20,406,300 represents conversion of certain, liquid and due receivables resulting from the sale-purchase agreements concluded between the Company and the holders of Class B shares within the buy-back programme approved by EGMS Resolution dated 27 April 2022 and RON 1,452,547 represents the certain, liquid and due receivable held by the Sole Director against the Company. The fractions of shares which resulted following the above conversion, representing the equivalent of RON 11.65, were rounded down.

After establishing the total number of shares necessary for the conversion of receivables described above, an additional 8,498,141 class A shares that remained unsubscribed during Stage 1 were offered to investors during the private placement, the investors subscribing a number of 2,362,320 shares, the Company thus raising RON 3,897,828. The shares remaining unsubscribed in the private placement will be canceled by Decision of the Sole Director.

The accounts of shareholders who participated in either of the two stages were loaded with HAIRO<sub>4</sub> allocation rights. Following the closing stage 2 of the share capital increase operation, the Company will begin the process of registering the new share capital at the Trade Registry, with the Romanian

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Supervisory Authority as well as the Central Depository. As soon as the process with all the relevant institutions is finalized, the rights will be transformed into HAI shares.

The management will keep the shareholders informed about the process of registering the new share capital through current reports.

Legal Representative of Holde Agri Management S.R.L., Sole Director of Holde Agri Invest S.A.

Iulian-Florentin Circiumaru

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