

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 39/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	25.07.2022
Name of the Company	Holde Agri Invest S.A.
Registered Office	1 Intr. Nestorei, Building B, 10 th floor, District 4, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	72,078,520 RON
Total number of shares	72,078,520 shares, of which 66,251,345 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Completion of Stage 1 of the share capital increase operation

The management of Holde Agri Invest S.A. (hereinafter referred to as the "**Company**") informs the market about the completion of Stage 1 of the share capital increase operation, carried out between 24.06.2022 - 24.07.2022, in accordance with the provisions of the EGMS decision convened on 24.11.2021, of the Decision of the Sole Director of the Company dated 04.03.2022 and of the Offer Prospectus approved by FSA by decision 704 / 09.06.2022. In Stage 1, investors subscribed for newly issued shares based on HAIRO3 preference rights. In Stage 1, investors subscribed a total of 10,288,970 shares out of 32,034,898 available shares, representing 32% of the total issue. The shares with a nominal value of RON 1 were offered at a price of RON 1.65 / share.

Class A shares remaining unsubscribed after Stage 1 will be offered in a private placement. The conditions for carrying out the private placement, including the period during which it will take place and the subscription price will be established by the Sole Director of the Company through a separate decision, that will be brought to the notice of investors through a separate Current Report.

Legal Representative of Holde Agri Management S.R.L., Sole Director of Holde Agri Invest S.A.
Iulian-Florentin Circiumaru

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730
Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania
Subscribed and paid-up share capital: 72,078,520 RON
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