

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 68/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	06.12.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	64,069,796 RON
Total number of shares	64,069,796 shares, of which 58,242,621 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Loan facility negotiation

The management of Holde Agri Invest S.A. (hereinafter referred to as "the Company") informs the market about the advanced stage of negotiations for accessing credit facility in the maximum amount of RON 170 million, as approved by the Extraordinary General Meeting of the Shareholders from 24.11.2021. The credit will be used for increasing the agricultural land operated by the Company, growing the storage facility from current 15,000 tons up to 40,000 tons, implementation of the new irrigation systems on the selected farms as well as ensuring the working capital.

As soon as the credit facility agreement is concluded between the Company and the financing parties, the Company will inform the market through a separate current report.

Member of Board of Directors at Holde Agri Management S.R.L., Sole Director of Holde Agri Invest S.A.

Alexandru-Leonard Leca

Holde Agri Invest S.A.

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Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest, Romania
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www.holde.eu | contact@holde.eu