

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 54/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	01.10.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	64,069,796 RON
Total number of shares	64,069,796 shares, of which 58,242,621 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Update concerning several significant contracts previously reported in Reports no. 24/2021, no. 25/2021, no. 27/2021, no.28/2021, no. 39/2021 and no. 46/2021

The management of Holde Agri Invest S.A. (hereinafter referred to as "the Company") informs the shareholders about signing of several significant contracts with several contractors, which cumulative value exceeds 10% of the total income as per the latest annual financial statements. The details of the contracts are provided below:

Seller: Holde Agri Operational S.R.L., daughter company of Holde Agri Invest S.A.

Buyer: undisclosed due to confidentiality clause, but not an affiliated entity

Type of contract: 1 sale-purchase agreement

Total value of the contract: RON 211,254 (without VAT)

Object of the contract: sale of 97 T of cereals

Contract duration: executed

The Company has previously reported contracts with this contractor, in Current Report no. 24/2021 from 09.06.2021 and Current Report no. 46/2021 dated 03.09.2021. The value of the contract presented above is therefore additional to the amounts previously reported.

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730

Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania

Subscribed and paid-up share capital: 64,069,796 RON

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Seller: Holde Agri Operational S.R.L., daughter company of Holde Agri Invest S.A.

Buyer: undisclosed due to confidentiality clause, but not an affiliated entity

Type of contract: 1 sale-purchase agreement

Total aggregated value of the contracts: EUR 545,000 (without VAT)

Object of the contract: sale of 2,500 T of cereals

Contract duration: to be executed until 15.10.2021

The Company has previously reported contracts with this contractor, in Current Report 25/2021 from 11.06.2021 and Current Report no. 46/2021 dated 03.09.2021. The value of the contract presented above is therefore additional to the amounts previously reported.

Buyer: Holde Agri Operational SRL and Agromixt Buciumeni SRL, daughter companies of Holde Agri Invest S.A.

Seller: Deutsche Leasing Romania IFN S.A.

Type of contract: 1 financial leasing agreement

Total aggregated value of the contracts: EUR 397,053 (without VAT)

Object of the contract: refurbishment with agricultural equipment and implementation of irrigation system at the Agromixt farm

Contract duration: until 20.11.2026 (date of the last payment rate)

The Company has previously reported contracts with this contractor, in Current Reports 28/2021 from 14.06.2021, no. 39/2021 from 12.08.2021 and Current Report no. 46/2021 dated 03.09.2021. The value of the contracts presented above therefore is therefore additional to the amounts previously reported.

Legal Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.

Eugen Gheorghe Voicu

Holde Agri Invest S.A.

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