

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 48/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	06.09.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	64,069,796 RON
Total number of shares	64,069,796 shares, of which 58,242,621 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Initiation of the procedures for the acquisition of four new farms

The management of Holde Agri Invest S.A. (hereinafter referred to as "the Company") informs the investors about the initiation of the procedures for the acquisition of four new farms. The value of the transactions amounts to 6.7 million euro and will be financed partially with capital raised during the share capital increase and the rest with amounts obtained from financial institutions.

Currently, the Company is undergoing due diligence procedures for all four farms, which is going to be followed by conclusion of share purchase agreements and the related payments, all of which the Company estimates to finalize by the end of 2021.

If the transactions are successful, the total surface of the acquired farms will be of approximately 3,500 hectares – around 350 hectares in property and the rest of land under lease („arenda”). The acquisitions will also include 2 agricultural bases together with equipment and will increase the Holde team with 20 employees. Through these transactions, which include farms in other counties than Teleorman or Călărași, the Company confirms the intention to use shareholders' capital to optimize the cost structure of the areas used, as well as to implement a mitigation plan to counterbalance the climate impact, by distributing the working surface of the farms over a larger territory.

Following the completion of these transactions, the Company will have four cores („nucleus”), adding a new core farm to the existing Roșiori, Frumușani and Videle farms, with the total working area managed by the Company being approximately 13,000 hectares.

Legal Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.
Eugen Gheorghe Voicu

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730
Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest, Romania
Subscribed and paid-up share capital: 64,069,796 RON
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