

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 33/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	15.07.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Splaiul Unirii nr. 16, 1 st floor, Room 103, Office 3, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	43,069,796 RON
Total number of shares	43,069,796 shares, of which 37,242,621 ordinary class "A" shares and 5,827,175 preference shares with class "B"
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Closing of Stage 2 of share capital increase operation

The management of Holde Agri Invest S.A. (hereinafter referred to as "the Company") informs the market that on 14.07.2021, subscriptions in the stage 2 of share capital increase operation were closed. During Stage 2, 6,554,990 class A shares that remained unsubscribed during Stage 1 were offered to investors during a private placement. The private placement has closed earlier than anticipated and the final price per share was stabilize at 1.44 lei / share. Considering the high interest from investors, the shares were allocated to investors who participated in private placement "pro rata", with an allocation index 0.6302976211.

During Stage 2 of share capital increase, Holde Agri Invest raised 9,439,185.6 lei

The accounts of shareholders who participated in either of the two stages were loaded with HAIRO2 allocation rights. Following the closing stage 2 of the share capital increase operation, the Company will begin the process of registering the new share capital at the Trade Registry, with the Romanian Supervisory Authority as well as the Central Depository. As soon as the process with all the relevant institutions is finalized, the rights will be transformed into HAI shares. The management will keep the shareholders informed about the process of registering the new share capital through current reports.

Legal Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.

Eugen Gheorghe Voicu

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730

Headquarters: Splaiul Unirii nr. 16, Etaj 1, Camera 103, Biroul nr. 3, Bucharest, Romania

Subscribed and paid-up share capital: 43,069,796 RON

www.holde.eu | contact@holde.eu