

To: BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 32/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	05.07.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Splaiul Unirii nr. 16, 1 st floor, Room 103, Office 3, Bucharest
Phone	+40 31 860 21 01
Email	investors@holde.eu
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	43,069,796 RON
Total number of shares	43,069,796 shares, of which 37,242,621 ordinary class "A" shares and 5,827,175 preference shares with class "B"
Market where securities are traded	MTS AeRO Premium, symbol HAI

Important events to be reported: Closing of Stage 1 of share capital increase operation

The management of Holde Agri Invest S.A. (hereinafter referred to as "the Company") informs the market about the closing of stage 1 of the share capital increase operation with cash contributions, which lasted between 04.06.2021 and 03.07.2021. During stage 1, investors subscribed to newly issued shares based on HAIRO1 preference rights. In stage 1, investors have subscribed a total of 14,445,010 shares, out of 21,000,000 new class A shares available, which represents 68.79% of the total issue. The shares with nominal value of 1.0 leu were offered at a price of 1.38 lei/share.

The remaining, unsubscribed 6,554,990 shares will be offered in private placement brokered by BT Capital Partners, which will take place between 06.07.2021 and 19.07.2021 to:

- (i) certain institutional and professional investors in the European Economic Area ('EEA') (including Romania), who are 'Qualified Investors' within the meaning of Article 2 (e) of the Prospectus Regulation; and / or
- (ii) less than 150 persons other than Qualified Investors per Member State; and / or
- (iii) investors to whom such private placements may be legally addressed and directed, in accordance with the exceptions to Regulation S ('Regulation S') of the Securities Act of 1933 of the United States of America ('Securities Law') and without any obligation to comply with any other formalities under any applicable law, in so far as and only if an investment in the New Shares does not constitute a breach of any applicable law by such an investor.

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730
Headquarters: Splaiul Unirii nr. 16, Etaj 1, Camera 103, Biroul nr. 3, Bucharest, Romania
Subscribed and paid-up share capital: 43,069,796 RON
www.holde.eu | contact@holde.eu



The private placement may be closed in advance following Issuer's decision, based on consultations with the Intermediary. The price at which the shares will be offered in the private placement will be within the interval of 1.39 lei / share and 1.55 lei / share.

Legal Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.
Eugen Gheorghe Voicu

Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730

Headquarters: Splaiul Unirii nr. 16, Etaj 1, Camera 103, Biroul nr. 3, Bucharest, Romania

Subscribed and paid-up share capital: 43,069,796 RON

www.holde.eu | contact@holde.eu