

To: BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

## CURRENT REPORT 21/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	21.05.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Splaiul Unirii nr. 16, 1 <sup>st</sup> floor, Room 103, Office 3, Bucharest
Phone	+40 31 22 533 73
Email	<a href="mailto:investors@holde.eu">investors@holde.eu</a>
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	43,069,796 RON
Total number of shares	43,069,796 shares, of which 37,242,621 ordinary class "A" shares and 5,827,175 preference shares with class "B"
Market where securities are traded	MTS AeRO Premium, symbol HAI

**Important events to be reported:** Publication of the Prospectus for the Share Capital Increase Operation

The management of Holde Agri Invest S.A (hereinafter referred to as "the Company"), informs the market about the publishing of the EU Prospectus for the share capital increase with cash contributions. The Prospectus was approved by the Romanian Financial Supervisory Authority ("ASF") on 19.05.2021, as stated in Decision 659/20.05.2021.

The Prospectus, the subscription and revocation forms as well as the ASF Decision approving the Prospectus are available to investors on the Company's website, at the following link: <https://holde.eu/investors/capital-increase/> as well as on the Company's profile on the Bucharest Stock Exchange website.

Below the investors can find the detailed timeline for the capital increase operation, as approved by the ASF. According to the provisions of the Prospectus, the trading of the preference rights will start the second working day after publishing of the Prospect.

<b>Event</b>	<b>Date</b>
Trading of preference rights HAI01	25.05.2021 – 31.05.2021
Stage 1: subscriptions based on preference rights	04.06.2021 – 03.07.2021
Publishing of the report about closing Stage 1	05.07.2021
Stage 2: private placement for remaining shares	06.07.2021 – 19.07.2021, with the option of a pre-closing

### Holde Agri Invest S.A.

Trade Registry No: J40/9208/2018; CUI 39549730  
Headquarters: Splaiul Unirii nr. 16, Etaj 1, Camera 103, Biroul nr. 3, Bucharest, Romania  
Subscribed and paid-up share capital: 43,069,796 RON  
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The share capital increase operation was approved by the decision of Holde Agri Management S.R.L., the Sole Administrator of the Company, issued on 16.03.2021. The share capital increase operation is carried out in accordance with the resolution of the Company's Extraordinary General Meeting of Shareholders dated 12.02.2021.

According to decision of the Sole Administrator, the Company will issue in the capital increase operation 21,000,000 new class A shares with a nominal value of RON 1.0/share. The capital increase operation will be organized in two stages. In the first stage, the investors will be able to purchase newly issued shares based on the number of preference rights. To subscribe a new share, 1.773458142857143 preference rights are required, with rounding off to the nearest inferior natural number. The pre-emption rights, symbol HAIRO1, were loaded in the shareholders accounts on 05.04.2021. The preference rights will be traded on the MTS-AeRO market of the Bucharest Stock Exchange as specified in the timeline above.

The price per Class A share in the first stage of the transaction, has been established at 1.38 lei / share. The price per share includes the share nominal value (1.0 RON) and the issue premium (0.38 lei). The price was calculated using the formula as specified and agreed by shareholders in the Resolution of the members of the Board of Directors of Holde Agri Management S.R.L. from 16.03.2021, namely the weighted average price per Class A Share for the period of 60 days prior to the date of submission of the Prospectus to the ASF, with a discount of 20%. The Prospectus was submitted to ASF on 05.05.2021. The price per Class A share was established according to the math formula: *Issuance price = weighted average price of Class A share for the last 60 days \* 0.80.*

The Class A shares that remain unsubscribed after the first phase, will be offered through a private placement at a price that will be within the interval of 1.39 lei / share and 1.55 lei / share.”

Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.

Eugen Gheorghe Voicu

**Holde Agri Invest S.A.**

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