

To: BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

## CURRENT REPORT 19/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	05.05.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Splaiul Unirii nr. 16, 1 <sup>st</sup> floor, Room 103, Office 3, Bucharest
Phone	+40 31 22 533 73
Email	<a href="mailto:investors@holde.eu">investors@holde.eu</a>
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	43,069,796 RON
Total number of shares	43,069,796 shares, of which 37,242,621 ordinary class "A" shares and 5,827,175 preference shares with class "B"
Market where securities are traded	MTS AeRO Premium, symbol HAI

### **Important events to be reported:** Errata Current Report 18/2021

The management of Holde Agri Invest S.A (hereinafter referred to as "the Company") informs the shareholders about errata to the Current Report 18/2021 from 05.05.2021. The report has mistakenly stated the price per Class A share in the upcoming capital increase operation. The mistake arose from calculating the weighted average price per Class A Share for the period of 60 **trading** days, instead of 60 **calendar** days.

Therefore, the paragraph: "*The price per Class A share has been established at 1.42 lei / share. The price per share includes the share nominal value (1.0 RON) and the issue premium (0.42 lei).*",

shall read: "*The price per Class A share has been established at **1.38 lei** / share. The price per share includes the share nominal value (1.0 RON) and the issue premium (**0.38 lei**).*",

and paragraph: "*The Class A shares that remain unsubscribed after the first phase, will be offered through a private placement at a price that will be within the interval of 1.43 lei / share and 1.59 lei / share.*"

shall read: "*The Class A shares that remain unsubscribed after the first phase, will be offered through a private placement at a price that will be within the interval of **1.39 lei** / share and **1.55 lei** / share.*"

The rest of the text of current report 18/2021 remains unchanged.

Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.

Eugen Gheorghe Voicu

#### **Holde Agri Invest S.A.**

Trade Registry No: J40/9208/2018; CUI 39549730  
Headquarters: Splaiul Unirii nr. 16, Etaj 1, Camera 103, Biroul nr. 3, Bucharest, Romania  
Subscribed and paid-up share capital: 43,069,796 RON  
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