



To: BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

## CURRENT REPORT 18/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	05.05.2021
Name of the Company	Holde Agri Invest S.A.
Registered Office	Splaiul Unirii nr. 16, 1 <sup>st</sup> floor, Room 103, Office 3, Bucharest
Phone	+40 31 22 533 73
Email	<a href="mailto:investors@holde.eu">investors@holde.eu</a>
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	43,069,796 RON
Total number of shares	43,069,796 shares, of which 37,242,621 ordinary class "A" shares and 5,827,175 preference shares with class "B"
Market where securities are traded	MTS AeRO Premium, symbol HAI

**Important events to be reported:** Establishment of the price per share for the upcoming capital increase operation

The management of Holde Agri Invest S.A., hereinafter referred to as "the Company", informs the market about the establishment of the subscription price for newly shares issued within the share capital increase operation, approved by the decision of Holde Agri Management S.R.L., the Sole Administrator of the Company, on 16.03.2021. The share capital increase operation is carried out in accordance with the resolution of the Company's Extraordinary General Meeting of Shareholders dated 12.02.2021

The price per Class A share has been established at 1.42 lei / share. The price per share includes the share nominal value (1.0 RON) and the issue premium (0.42 lei). The price was calculated using the formula as specified and agreed by shareholders in the Resolution of the members of the Board of Directors of Holde Agri Management S.R.L. from 16.03.2021, namely the weighted average price per Class A Share for the period of 60 days prior to the date of submission of the Prospectus to the ASF, with a discount of 20%. The Prospectus will be submitted to ASF on 05.05.2021.

The price per Class A share was established according to the math formula: *Issuance price = weighted average price of Class A share for the last 60 days \* 0.80.*

### Holde Agri Invest SA

Trade Registry No: J40/9208/2018; CUI 39549730  
Headquarters: Splaiul Unirii nr. 16, Etaj 1, Camera 103, Biroul nr. 3, Bucharest, Romania  
Subscribed and paid-up share capital: 43,069,796 RON  
[www.holde.eu](http://www.holde.eu) | [contact@holde.eu](mailto:contact@holde.eu)

The newly issued shares are offered for subscription by exercising pre-emption right by the shareholders registered on registration date of 02.04.2021, or by investors who acquire pre-emption rights during their trading period. To subscribe a new share, 1.773458142857143 preference rights are required, with rounding off to the nearest inferior natural number. The pre-emption rights, symbol HAIR01, were loaded in the shareholders accounts on 05.04.2021. Prior to the subscription period, the preference rights will be tradable on the SMT market of the Bucharest Stock Exchange for 5 days. The period for exercising the right of preference will be 30 calendar days from the date set in the prospectus approved by ASF.

The Class A shares that remain unsubscribed after the first phase, will be offered through a private placement at a price that will be within the interval of 1.43 lei / share and 1.59 lei / share.

The maximum price per Class A share in private placement was established according to the math formula: *Issuance price = (weighted average price of Class A share for the last 60 days \* 0.90)*, while the minimum price per Class A share in private placement was established according to the following math formula: *Issuance price = (weighted average price of Class A share for the last 60 days \* 0.80) + 0.01 lei*.

After the ASF approves the Prospect for capital increase, the Company will publish it on its website, [www.holde.eu](http://www.holde.eu), and on BVB's website, [www.bvb.ro](http://www.bvb.ro), under symbol: HAI.

Legal Representative of Holde Agri Management SRL, Sole Administrator of Holde Agri Invest S.A.  
Eugen Gheorghe Voicu

**Holde Agri Invest SA**

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